

# Surface Crack Growth Path and Fatigue Life Prediction Due to Repeated Rolling/Sliding Contact\*

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This paper deals with the surface crack growth path description and the fatigue life prediction due to repeated rolling/sliding contact on the elastic half-space, accompanied by frictional heat generation and crack-face pressure. The stress intensity factors are analyzed for the surface crack which is kinked in multiple times from the inclined initial main crack. The rolling/sliding contact is simulated as a Hertzian contact pressure and a frictional load with heat generation, moving with constant velocity over the surface of the half-space. Applying the maximum energy release rate criterion to each kinked angle, the crack growth path can be described, and employing a mixed mode fatigue crack growth law, the associated fatigue life also can be predicted. The effects of frictional coefficient, slide/roll ratio and crack-face pressure on the crack growth path and associated life are considered for a high carbon-chromium bearing steel (AISI52100).

**Key Words:** Elasticity, Thermal Stresses, Contact Problem, Stress Intensity Factor, Crack Growth, Crack Path, Frictional Heating, Fatigue Life

## 1. Introduction

In gears, bearings, rollers and rails etc., an initial crack may be propagated into the tribological failure, such as pitting, spalling or shelling etc., due to rolling contact. Since the experimental investigation of Way<sup>(1)</sup> who concluded that the pit formation was the result of surface crack propagation caused by lubricant seepage into the crack, the mechanism involved with rolling contact fatigue failure has been a topic of interest to many investigators. For example, as comparative recent experimental investigations of contact fatigue surface pitting, Zhou<sup>(2)</sup> made careful observa-

tions of surface pit formation by using a two-disc machine, and studied crack initiation as well as propagation in detail. Kaneta et al.<sup>(3)</sup> observed branched cracks under repeated water lubricated rolling-sliding contact. The first attempt of fracture mechanics for surface pitting failure was carried out by Keer et al.<sup>(4)</sup> They studied surface fatigue crack propagation including the effects of fluid pressure and crack face friction, although in an approximate manner, and examined these effects on fatigue life. They postulated that crack propagation is driven by the cyclic shear mode. Following their work, considerable research for rolling contact from fracture mechanics viewpoint has been reported. Bower<sup>(5)</sup> has been able to combine the effects of shear along with the fluid entrapment mechanism. Crack face friction was incorporated in an exact manner, appropriate with the Coulomb friction model. The effects of fluid entrapment and sliding-locking of the crack faces on Mode I and Mode II stress intensity factors were studied. Murakami et al.<sup>(6)</sup> and Kaneta et al.<sup>(7)</sup> have applied three-dimensional fracture mechanics to study contact fatigue surface pitting. They postulated in experimental and fracture mechanics viewpoint that the lubricant con-

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tribute to the pitting formation. Moreover, Goshima et al.<sup>(8)-(10)</sup> have studied a series of analysis for the thermal stress intensity factors due to rolling contacts with frictional heat.

The above research has considered only straight growth of cracks. However, the actual crack is apt to branch in the direction approximately perpendicular to the maximum tensile stress and is propagated into a pitting failure. As to the analysis for branched crack due to the rolling contact, Farris, et al.<sup>(11)</sup>, Yu, et al.<sup>(12)</sup> and Mukai, et al.<sup>(13)</sup> have studied the kinked direction from a subsurface crack. However, their results are not apply to the surface crack., and they do not consider the crack growth path. In order to gain a better understanding for the mechanism of the surface tribological failure, the prediction of surface crack growth path and fatigue life due to the rolling contact with thermal stresses must be considered.

In this study, we analyzed the stress intensity factors for a multiple kinked crack applied hydraulic internal pressure in a half-space due to rolling contact with frictional heat. On the basis of the results of stress intensity factors for the multiply kinked crack model, and applying the maximum energy release rate criterion<sup>(14)</sup> to each kinks in order, the two-dimensional fatigue crack growth path are simulated, and making use of the fatigue crack growth law<sup>(15)</sup> for a high carbon chromium bearing steel (AISI52100), the propagation fatigue lives are predicted. And the thermomechanical effects such as the frictional coefficient, sliding/rolling ratio and the crack-face fluid pressure on the fatigue crack propagation life and induced fatigue pitting failures are considered.

**2. Problem Formulation**

An elastic half-space containing a multiple kinked crack ( $\bar{l}_1, \bar{l}_2, \dots, \bar{l}_n$ ) is subjected to rolling-sliding contact accompanied by frictional heat with constant velocity  $V$ , as shown as Fig. 1. The coordinates ( $\tilde{x}, \tilde{y}$ ) (which move with constant rolling velocity  $V$ ) are fixed to the roller. The coordinates, ( $\tilde{\xi}_k, \tilde{\zeta}_k$ ); ( $k=1, 2, \dots, n$ ) are fixed each branched cracks. In the analysis, the dimensionless parameters for the branched crack  $k$  (where  $k=1, 2, \dots, n$ ), and are shown as follows.

$$(x, y) = (\tilde{x}/c, \tilde{y}/c), (\xi_k, \zeta_k) = (\tilde{\xi}_k/c, \tilde{\zeta}_k/c),$$

$$l_k = \bar{l}_k/c,$$

$$x_k = \tilde{x}_k/c, S_r = V_s/V, P_e = cV/\kappa_t, \beta_k^* = 180^\circ - \beta_k,$$

$$H_0 = 2a_0G_0\kappa_t(1+\nu)/\{K_t(1-\nu)\}, P(x) = P_0P(\tilde{x})/P_0$$

Where,  $c$  is half contact length,  $\kappa_t$  is thermal diffusivity,  $K_t$  is thermal conductivity,  $G_0$  is shear modulus,  $\nu$  is Poisson's ratio,  $a_0$  is coefficient of thermal expansion,  $P_0$  is the maximum contact pressure,  $V_s$  is the sliding velocity during rolling contact,

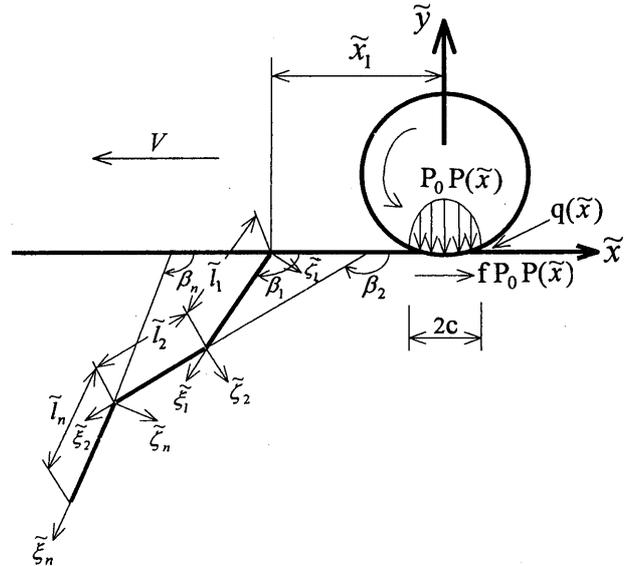


Fig. 1 Geometry and coordinate system

$P_e$  is Peclet number,  $S_r$  is slide-roll ratio. Then, the frictional heat generation  $Q_1(\tilde{x})$  is given as follows:

$$Q_1(\tilde{x}) = fV_sP_1(\tilde{x}) = fV_sP_0P(x) = fVS_rP_0P(x) \tag{1}$$

The region outside the area of contact is assumed to be thermally insulated. Furthermore, it is assumed that the temperature distribution  $T(x, y)$  is not affected by the presence of cracks. Thus, the thermal boundary conditions can be given as follows.

$$\left(\frac{\partial T}{\partial y}\right)_{y=0} = \begin{cases} fcVS_rP_0P(x)/K_t, & |x| < 1 \\ 0, & |x| > 1 \end{cases} \tag{2}$$

$$(T)_{y \rightarrow -\infty} = 0 \tag{3}$$

The mechanical boundary conditions on the surface and at infinity of the half-space are given as

$$(\sigma_{yy})_{y=0} = \begin{cases} -P_0P(x) & |x| \leq 1 \\ 0 & |x| > 1 \end{cases} \tag{4}$$

$$(\sigma_{xy})_{y=0} = \begin{cases} fP_0P(x) & |x| \leq 1 \\ 0 & |x| > 1 \end{cases} \tag{5}$$

$$(\sigma_{pq})_{y \rightarrow -\infty} = 0 \quad (p, q = x, y) \tag{6}$$

Assuming that crack face friction is neglected, the boundary condition along the  $k$ th kinked cracks may be expressed as:

$$(\sigma_{\xi_k \zeta_k})_{\zeta_k=0} = 0 \quad 0 < \xi_k < l_k \quad (k=1, 2, \dots, n) \tag{7}$$

$$(\sigma_{\xi_k \zeta_k})_{\zeta_k=0} = \begin{cases} -P_2(x, \xi_k) & |x| \leq 1 \\ 0 & |x| > 1 \end{cases} \quad \xi_k \in \xi_k^{op} \tag{8}$$

( $k=1, 2, \dots, n$ )

where  $\xi_k^{op}$  is the crack face opening region of the  $k$ th kinked crack, and  $P_2(x, \xi_k)$  is the fluid pressure applied at the crack face, which is taken either as an uniform distribution pressure or no pressure as:

$$P_2(x, \xi_k) = \begin{cases} 0 & : \text{no pressure} \\ P_0P(x) & : \text{uniform pressure} \end{cases} \tag{9}$$

**3. Stress Analysis**

The stress field  $\sigma_{pq}$  is represented by superposi-

tion as :

$$\sigma_{pq} = \sigma_{pq}^0 + \sigma_{pq}^1, \quad (p, q = x, y \text{ or } \xi_k, \zeta_k) \quad (10)$$

Here,  $\sigma_{pq}^0$  denotes the stress in an uncracked half-space subjected to the rolling-sliding contact loading and heat generation in the contact region. The stresses  $\sigma_{pq}^1$  denotes the stress disturbance induced by the crack.

The solution of the stress  $\sigma_{pq}^0$  which satisfies the boundary conditions Eqs. (2) - (6) is represented as follows<sup>(9)</sup>.

$$\frac{\sigma_{pq}^0}{P_0} = \begin{cases} \int_{-1}^1 P(t) F_{pq} dt, & x \leq -1 \\ \int_{-1}^x P(t) G_{pq} dt + \int_{-1}^1 P(t) F_{pq} dt, & -1 < x \leq 1 \\ \int_{-1}^1 P(t) G_{pq} dt + \int_{-1}^1 P(t) F_{pq} dt, & x > 1 \end{cases} \quad (11)$$

where,

$$F_{pq} = H_0 f S_r A_{pq} (2\pi P_e)^{-0.5} \{ (x-t)^2 + y^2 \}^{-0.75} + \{ y + (2H_0 S_r - 1)(x-t)f \} B_{pq} \{ (x-t)^2 + y^2 \}^{-2} / \pi \quad (12)$$

$$G_{ij} = 0.5 f S_r D_{ij} (\pi P_e)^{-0.5} (x-t)^{-2.5} e^{-Py^2/4(x-t)} \quad (13)$$

$$A_{xx} = \cos \theta_1 + \sin \theta_1 - 1.5 \cos \theta_0 (\cos \theta_2 + \sin \theta_2)$$

$$A_{yy} = \cos \theta_1 + \sin \theta_1 + 1.5 \cos \theta_0 (\cos \theta_2 + \sin \theta_2)$$

$$A_{xy} = 1.5 \cos \theta_0 (\cos \theta_2 - \sin \theta_2)$$

$$\theta_0 = \tan^{-1} \{ (x-t)/y \}, \quad \theta_1 = 1.5 \theta_0, \quad \theta_2 = 2.5 \theta_0$$

$$B_{xx} = (x-t)^2, \quad B_{yy} = y^2, \quad B_{xy} = -y(x-t)$$

$$D_{xx} = P_e y^2 - 2(x-t) - 4P_e (x-t)^2$$

$$D_{yy} = 2(x-t) - P_e y^2, \quad D_{xy} = 2y(x-t) P_e$$

To account for the stresses caused by the crack, we consider the problem of a discrete dislocation  $\alpha_j$  present at the point  $z = z_{0j} (\xi_j = \eta_j)$  on the  $j$ th branched crack in an infinite space. Then the dislocation density is defined as :

$$\alpha_j = \frac{G_0}{i\pi c(\kappa + 1)} \{ [U_{\xi_j \xi_j}] + i[U_{\zeta_j \zeta_j}] \} e^{-i\beta_j}, \quad (j=1, 2, \dots, n) \quad (14)$$

where  $\{ [U_{\xi_j \xi_j}] + i[U_{\zeta_j \zeta_j}] \}$  represent the displacement jumps, and  $z_{0j}$  is represented as follows.

$$z_{0j} = \begin{cases} \eta_1 e^{-i\beta_1} + x_1, & (j=1) \\ \eta_j e^{-i\beta_j} + \sum_{m=1}^{j-1} l_m e^{-i\beta_m}, & (j=2, 3, \dots, n) \end{cases} \quad (15)$$

The solution to this problem is solved using the following complex potential functions<sup>(16)</sup>.

$$\Phi_2(z) = \frac{\alpha_j}{z - z_{0j}} \quad (16)$$

$$\Psi_2(z) = \frac{\bar{\alpha}_j}{z - \bar{z}_{0j}} + \frac{\alpha_j \bar{z}_{0j}}{(z - \bar{z}_{0j})^2} \quad (17)$$

Then the stress representation is given by Muskhelishvili<sup>(17)</sup> as :

$$\begin{aligned} (\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d)_{\Phi_2, \Psi_2} &= \Phi_2(z) + \overline{\Phi_2(z)} \\ &+ \{ z \Phi_2'(z) + \overline{\Psi_2(z)} \} e^{2i\beta_j} \end{aligned} \quad (18)$$

where primes denote differentiation with respect to  $z$ . An additional potential  $\Phi_3$ , which is required to

remove the surface tractions, is conveniently written in terms of  $\Phi_2, \Psi_2$ <sup>(17)</sup>.

$$\Phi_3(z) = \begin{cases} -\overline{\Phi_2(z)} - z \overline{\Phi_2'(z)} - \overline{\Psi_2(z)}, & \text{Im}(z) < 0 \\ \Phi_2(z), & \text{Im}(z) > 0 \end{cases} \quad (19)$$

Then the stress representation is represented as<sup>(17)</sup> :

$$\begin{aligned} (\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d)_{\Phi_3} &= \Phi_3(z) + \overline{\Phi_3(z)} - \{ \overline{\Phi_3(z)} \\ &+ \Phi_3(\bar{z}) - (z - \bar{z}) \overline{\Phi_3'(z)} \} e^{2i\beta_j} \end{aligned} \quad (20)$$

Superposing Eqs. (18) and (20), the stress field due to a discrete edge dislocation  $\alpha_j$  in a half space is represented in coordinates  $(\xi_j, \zeta_j)$  as :

$$\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d = (\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d)_{\Phi_2, \Psi_2} + (\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d)_{\Phi_3} \quad (21)$$

Replacing  $\alpha_j$  by distributed dislocation density defined along the each branched cracks ( $j=1, 2, \dots, n$ ), the stress  $\sigma_{pq}^1$  can be obtained by using Eq.(21) as a Green's function.

$$\sigma_{\xi_k \xi_k}^1 - i\sigma_{\xi_k \zeta_k}^1 = \sum_{j=1}^n \left\{ \int_0^{l_j} (\sigma_{\xi_j \xi_j}^d - i\sigma_{\xi_j \zeta_j}^d) d\eta_j \right\} \quad (22)$$

Superposing Eqs.(22) and (11) as Eq.(10), the stress solution  $\sigma_{pq}$  which satisfy the boundary conditions Eqs. (2) - (6). After the coordinate transformation of  $\sigma_{pq}$  along the each branched coordinates  $(\xi_k, \zeta_k)$ . Substituting these results the boundary conditions Eqs. (7), (8), the following singular integral equations for  $\alpha_k$  ( $k=1, 2, \dots, n$ ) are obtained.

$$\begin{aligned} 2e^{i\beta_k} \int_0^{l_k} \frac{\alpha_k(\eta_k)}{\xi_k - \eta_k} d\eta_k + \sum_{j=1}^n \int_0^{l_k} \{ \alpha_j(\eta_j) F_{1k}(\xi_k, \eta_j) \\ + \bar{\alpha}_j(\bar{\eta}) F_{2k}(\xi_k, \eta_j) \} d\eta_j \\ = -(\sigma_{\xi_k \xi_k}^0 - i\sigma_{\xi_k \zeta_k}^0)_{\zeta_k=0} - P_2(\xi_k), \quad (k=1, 2, \dots, n) \end{aligned} \quad (23)$$

where, kernel functions  $F_{1k}(\xi_k, \eta_j), F_{2k}(\xi_k, \eta_j)$  are given as :

$$\begin{aligned} F_{1k}(\xi_k, \eta_j) &= \overline{\Phi_3(z_k, z_{0j})} + (1 - e^{2i\beta_k}) \overline{\Phi_3^*(z_k, z_{0j})} \\ &- e^{2i\beta_k} \{ \overline{\Phi_3(z_k, z_{0j})} \\ &- (z_k - \bar{z}_k) \overline{\Phi_3^*(z_k, z_{0j})} \} + (1 - \delta_{kj}) L_{1k}(\xi_k, \eta_j) \end{aligned} \quad (24)$$

$$\begin{aligned} F_{2k}(\xi_k, \eta_j) &= \Phi_3^*(z_k, z_{0j}) + \overline{\Phi_3(z_k, z_{0j})} \\ &- e^{2i\beta_k} \{ \overline{\Phi_3(z_k, z_{0j})} + \Phi_3^*(\bar{z}_k, z_{0j}) \\ &- (z_k - \bar{z}_k) \overline{\Phi_3^*(z_k, z_{0j})} \} + (1 - \delta_{kj}) L_{2k}(\xi_k, \eta_j) \end{aligned} \quad (25)$$

$$L_{1k}(\xi_k, \eta_j) = \Phi_2^*(z_k, z_{0j}) + \overline{\Phi_2^*(z_k, z_{0j})} e^{2i\beta_k}$$

$$L_{2k}(\xi_k, \eta_j) = \overline{\Phi_2^*(z_k, z_{0j})} + \{ z_k \overline{\Phi_2^*(z_k, z_{0j})} + \overline{\Psi_2^*(z_k, z_{0j})} \} e^{2i\beta_k}$$

$$\overline{\Phi_3}(z, z_0) = \begin{cases} -1/(z - \bar{z}_0), & \text{Im}(z) < 0 \\ 1/(z - z_0), & \text{Im}(z) > 0 \end{cases}$$

$$\Phi_3^*(z, z_0) = \begin{cases} (\bar{z}_0 - z_0)/(z - \bar{z}_0)^2, & \text{Im}(z) < 0 \\ 0, & \text{Im}(z) > 0 \end{cases}$$

$$\Phi_2^*(z, z_0) = 1/(z - z_0), \quad \Psi_2^*(z, z_0) = \bar{z}_0/(z - z_0)^2$$

$$\delta_{kj} = \begin{cases} 1, & k=j \\ 0, & k \neq j \end{cases}; \quad \begin{cases} z_1 = \xi_1 e^{-i\beta_1} + x, & k=1 \\ z_k = \xi_k e^{-i\beta_k} + \sum_{m=2}^{k-1} l_m e^{-i\beta_m}, & k=2, 3, \dots, n \end{cases}$$

#### 4. Stress Intensity Factors and Numerical Calculations

##### 4.1 Derivation of stress intensity factors

Equation (23) was solved numerically using the piecewise quadratic method of Gerasoulis<sup>(18)</sup>. The each dislocation densities  $\alpha_k(\eta_k)$  are written with separating the singularities as

$$\alpha_k(\eta_k) = \frac{P_0 \bar{\alpha}_k(\tilde{\eta}_k)}{(1 - \tilde{\eta}_k)^{1/2}} e^{-i\beta_k}, \quad \tilde{\eta}_k = \frac{2\eta_k}{l_k} - 1 \quad (26)$$

Let us divide the interval  $-1 \leq \tilde{\eta}_k \leq 1$  into  $2N_k$  equal parts. We define the nodal points as  $\tilde{\eta}_{k,s}$  ( $s=1-2N_k+1$ ), and use the Lagrange interpolation formula for three nodal points in the approximation. Setting the collocation points as  $\tilde{\xi}_{k,r} = \tilde{\eta}_{k,r} + 1/2N_k$  ( $r=1-2N_k$ ), Eq.(23) reduces to the simultaneous linear algebraic equation for  $\bar{\alpha}_k(\tilde{\eta}_{k,s})$ . Here,  $\xi_k^{op}$  in Eq.(8) are determined iteratively the degree of crack opening for a given set of parameters. Iteration was performed under the condition of the absence of overlap of the material. as  $U_{\xi_k \xi_k} < 0$ . In the present numerical examples, this method generally converged within three iterations. For the number of collocation points, a good accuracy was obtained for  $N_k=10$ . At that time, mode I and mode II stress intensity factors at the  $n$ -kinked crack tip are given as follows.

$$K_I^* - iK_{II}^* = \frac{K_I - iK_{II}}{P_0 \sqrt{c}} = \pi \sqrt{2l_n} \bar{\alpha}_n(1) \quad (27)$$

Although the maximum mode I stress intensity factor  $K_{I \max}$ , the maximum and minimum mode II stress intensity factors  $K_{II \max}$  and  $K_{II \min}$  occur at different locations, stress intensity factor range  $\Delta K_I = K_{I \max}$ ,  $\Delta K_{II} = K_{II \max} - K_{II \min}$  over a complete loading cycle are used for fatigue consideration. Especially, in the present study, as a mixed mode fatigue propagation should be considered, energy release rate  $\Delta G$  (Pa·m) over a complete loading cycle is defined as follows.

$$\Delta G = \frac{1-\nu}{2G_0} \{ (K_{I \max})^2 + (\Delta K_{II})^2 \} \quad (28)$$

##### 4.2 Numerical calculations of stress intensity factors for a single kinked crack

As the most simple example, the stress intensity factors for a single kinked crack are considered as shown in Fig. 2. Numerical calculations are carried out for the case of  $c=0.4$  mm,  $P_e=100$  and  $P_0=2.0$  GPa being Hertzian contact pressure distribution. The material used here is a high carbon-chromium bearing steel (AISI52100). The shear modulus and Poisson's ratio are  $G_0=113.74$  GPa and  $\nu=0.3$ . We define the initial crack length and inclined angle are  $\tilde{l}_1$  and  $\beta_1^*$ , the branched crack length and angle are  $\tilde{l}_2$  and  $\beta_2^*$ . As the dimensionless parameter  $H_0$  in Eq.(12) is almost equal to unity for most metallic mate-

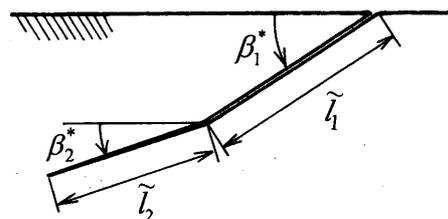


Fig. 2 Single kinked crack model

rials<sup>(19),(20)</sup>, we assume  $H_0=1$ . As the threshold value of the high carbon chromium bearing steel is  $K_{I \text{th}}=3.4$  MPa $\sqrt{\text{m}}$ , the threshold value of energy release rate is assumed as

$$\Delta G_{\text{th}} = (1-\nu)K_{I \text{th}}^2 / (2G_0) = 50.82 \text{ Pa}\cdot\text{m} \quad (29)$$

Actually, before the crack propagation, the crack initiation should be considered. For example, Fan, et al.<sup>(21)</sup> estimated the crack initiation life by using the Mura-Tanaka crack initiation model. However, in the present study, it is assumed that the initial crack is inclined at the angle of maximum energy release rate, and the initial crack length can be determined by the criterion of  $\Delta G \cong \Delta G_{\text{th}}$ . Thus, the initial crack with inclined angle  $\beta_1^*=36.5^\circ$  and crack length  $\tilde{l}_1=44$   $\mu\text{m}$  were obtained. The branched crack length is assumed to be  $\tilde{l}_2=5$   $\mu\text{m}$ .

Figures 3 and 4 show the effect of kinked angle  $\beta_2^*$  on the behavior of stress intensity factors  $K_I^*$ ,  $K_{II}^*$  over a complete loading cycle for the case of  $f=0.1$  and  $S_r=0.1$ . In Fig. 3, the results for no crack-face pressure are shown. When the trailing edge of the contact region is located directly at the crack,  $K_{II}^*$  attain a positive maximum  $(K_{II}^*)_{\max}$ , and the values of  $K_I^*$  are relatively small compared to  $K_{II}^*$ . While, in Fig. 4, the results for uniform crack-face pressure are shown. Immediately after the leading edge of the contact region passes over the crack,  $K_I$  show the maximum peak values  $(K_I^*)_{\max}$  which are larger than  $(K_{II}^*)_{\max}$ . Comparison of the results between Figs. 3 and 4 reveals that the uniform crack-face pressure has a significant effect on the results of  $K_I$  but the uniform crack-face pressure has almost no effect on the results of  $K_{II}$ . The values of  $(K_I^*)_{\max}$  and  $(K_{II}^*)_{\max}$  show the maximum at  $\beta_2^*=30^\circ$  or  $0^\circ$ .

In order to clarify the kinked direction, the values of  $(K_I^*)_{\max}$ ,  $\Delta K_{II}$  are shown as functions of kinked angle  $\beta_2^*$  in Fig. 5 ( $f=0.1$ ) and Fig. 6 ( $f=0.3$ ), respectively. In these figures, thermal effects are represented by the change of  $S_r=0, 0.3, 0.5$ , and the presence of crack-face pressure is shown with the broken line ( $K_{I \max}$ ) or the dot-dash line ( $\Delta K_{II}$ ). For the case of no crack-face pressure (except  $f=0.3, S_r=0$ ), mode II crack growth seems to occur in the direction of  $\beta_2^* = \beta_{2 \max}^{*II}$  at which  $\Delta K_{II}$  takes a maximum value. For

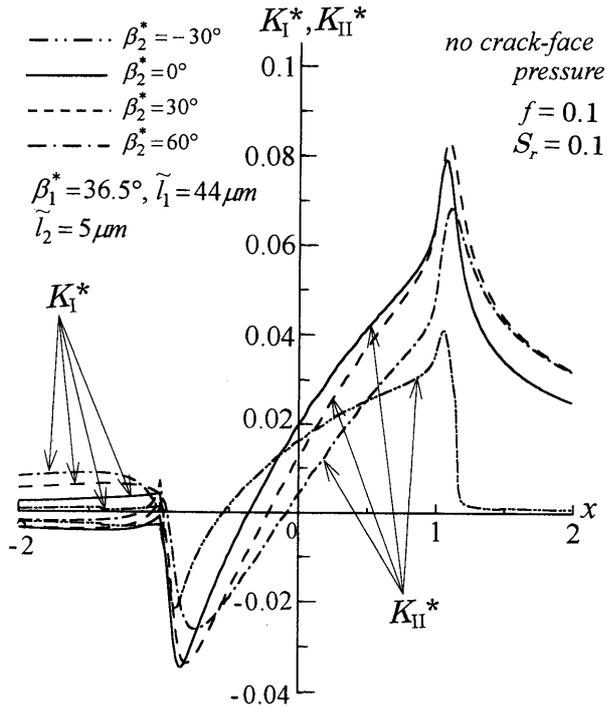


Fig. 3 Stress intensity factors  $K_I^*$  and  $K_{II}^*$  as a function of crack location for the case of no crack-face pressure

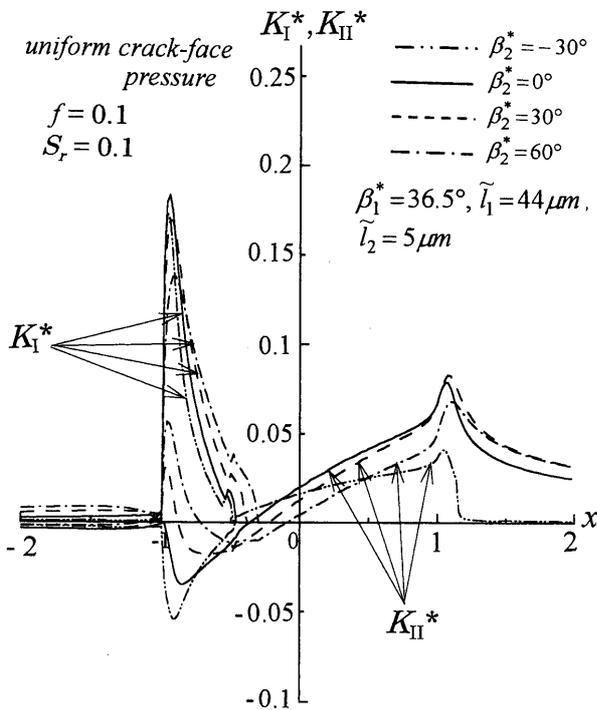


Fig. 4 Stress intensity factors  $K_I^*$  and  $K_{II}^*$  as a function of crack location for the case of uniform crack-face pressure

example, for the case of  $f=0.1$  (Fig. 5),  $\beta_{2\max}^{*II} = 15^\circ - 25^\circ$  (for  $S_r=0-0.5$ ) and for the case of  $f=0.3$  (Fig. 6),  $\beta_{2\max}^{*II} = 25^\circ - 35^\circ$  (for  $S_r=0-0.5$ ). While, for the case of uniform crack-face pressure, mixed mode

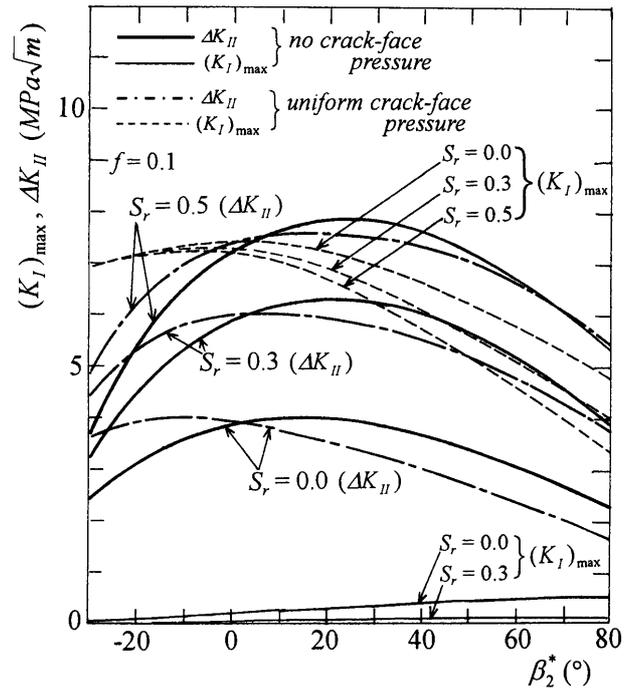


Fig. 5  $(K_I)_{\max}$  and  $\Delta K_{II}$  as a function of kinked angle  $\beta_2^*$  for the case of  $f=0.1$

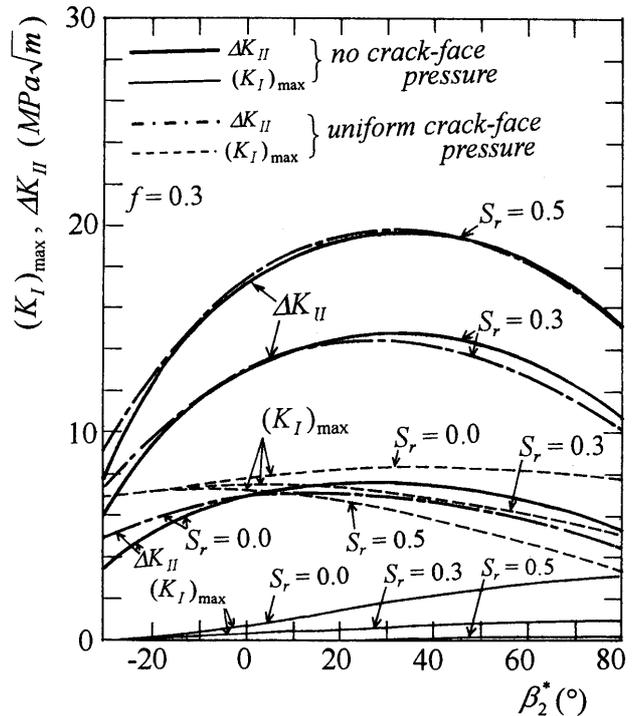


Fig. 6  $(K_I)_{\max}$  and  $\Delta K_{II}$  as a function of kinked angle  $\beta_2^*$  for the case of  $f=0.3$

crack growth seems to occur in the direction  $\beta_2^* = \beta_{2\max}^{*G}$  at which  $\Delta G$  take a maximum value. For example, from Fig. 5 ( $f=0.1$ ),  $\beta_{2\max}^{*G} = 4^\circ - 3^\circ$  for  $S_r = 0 - 0.5$ . Thus, we can see that for the case of uniform crack-face pressure and small frictional coefficient, the crack is apt to be kinked with a steep angle.

**5. Prediction of Fatigue Crack Growth Path and Life**

In order to clarify the mechanism of pit formation, extending the above calculation for  $n=2$  to for  $n>2$ , we consider the behavior of the fatigue crack growth path and fatigue life due to a repetition of the rolling contact. To account for the mixed mode propagation, the following modified Paris power law is used with Eq. (28).

$$\frac{d\bar{l}}{dN} = \begin{cases} C_0(\sqrt{\Delta G}/\sqrt{\Delta G_{th}})^\gamma, & \Delta G > \Delta G_{th} \\ 0, & \Delta G < \Delta G_{th} \end{cases} \quad (30)$$

Where,  $\bar{l}$  is the total crack length,  $N$  is the cycle number,  $C_0, \gamma$  are the material constants, and for the case of the high carbon chromium bearing steel  $C_0=2.0 \times 10^{-8}m, \gamma=4.02$  are given<sup>(15)</sup>. As mentioned above, it is assumed that the initial crack is  $\bar{l}_1=44 \mu m, \beta_1^*=36.5^\circ$ , and a crack growth increment is  $\Delta \bar{l} = \bar{l}_k = 5 \mu m$  ( $k=2, 3, \dots, n$ ) in the direction of  $\beta_k^* = \beta_{k \max}^*$  at which  $\Delta G$  in Eq.(28) takes a maximum value. Thus, getting the values of  $\beta_{k \max}^*$  for each steps ( $k=2, 3, \dots, n$ ), we can predict the crack growth path starting from the initial crack. Then, the cycle number increment  $\Delta N_k$  can be obtained by using Eq.(30): Then, we can obtain the variation of crack length  $\bar{l} = \bar{l}_1 + (n-1)\Delta \bar{l}$  with the cycle number  $N = \Delta N_2 + \Delta N_3 + \dots + \Delta N_n$  until  $n$ -steps (we call this relation  $\bar{l} - N$  curve).

Figure 7 displays the predicted crack growth path showing the thermal effect ( $S_r=0-0.5$ ) for  $f=0.1$ . Then, the  $\bar{l} - N$  curve is shown in Fig. 8. From Fig. 7, for the case of no crack-face pressure, the size of the pit is given by the maximum depth:  $b(\mu m) = 32, 37, 47, 60$  and the width:  $2a(\mu m) = 168, 207, 286, 359$  for  $S_r=0, 0.1, 0.3, 0.5$ , respectively. Thus, an increase of the thermal effect ( $S_r$ ) enlarges the size of the pitting failure, but the aspect ratio ( $b/a$ ) of the pit do not change very much by  $S_r$  as  $b/a=0.38, 0.34, 0.33, 0.33$  for  $S_r=0, 0.1, 0.3, 0.5$ , respectively. While, under uniform crack-face pressure, the initial crack is abruptly curved toward the contact surface due to the influence of tensile mode and consequently the pitting failure is reduced in size  $b=26 \mu m, 2a=80 \mu m$  ( $b/a=0.65$ ) for  $S_r=0-0.5$ . Moreover, from the  $\bar{l} - N$  curve (Fig. 8), it is evident that an increase of thermal effect ( $S_r$ ) or the crack-face pressure reduces the fatigue life. Especially, when the crack-face pressure is absent, an increase of thermal effect ( $S_r$ ) considerably reduce the fatigue life by an order of magnitude. For example, the fatigue life  $N_f$  decreases from a value of  $N_f=6.8 \times 10^5$  for  $S_r=0$  to a value of  $N_f=8 \times 10^4$  for  $S_r=0.5$ . Moreover, the uniform crack-face pressure gives a much greater reduction in life, by an order of magnitude, as compared to no crack-face pressure. For

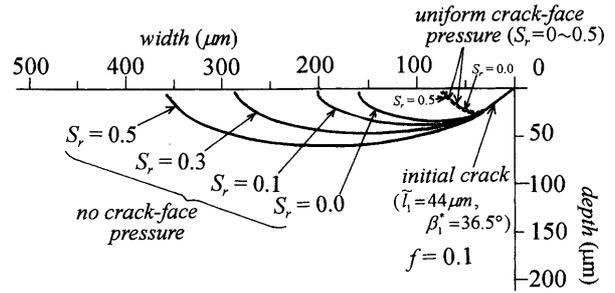


Fig. 7 Predicted of the crack path showing the thermal effect for the case of  $f=0.1$

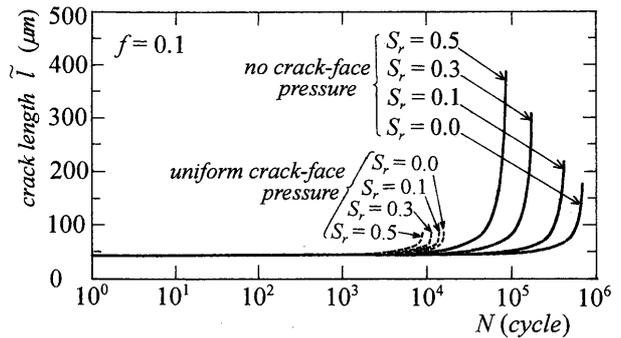


Fig. 8 Predicted crack length  $\bar{l}$  vs. cycle  $N$  showing the thermal effect for the case of  $f=0.1$

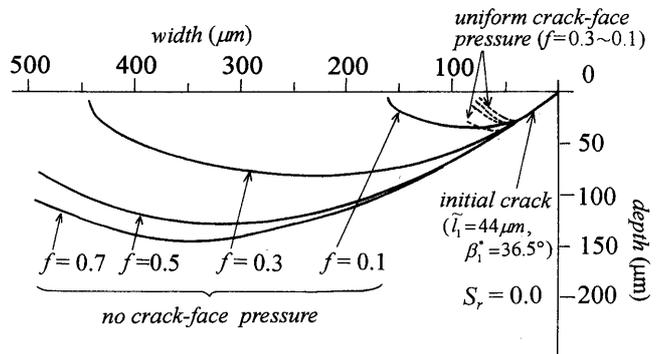


Fig. 9 Predicted crack path showing the frictional effect for the case of  $S_r=0.0$

example, for the isothermal case ( $S_r=0$ ), the fatigue life  $N_f$  decreases from a value of  $N_f=6.8 \times 10^5$  for no crack-face pressure to a value of  $N_f=1.0 \times 10^4$  for uniform crack-face pressure, and with an increase of thermal effect  $N_f$  decreases from a value of  $N_f=1.0 \times 10^4$  for  $S_r=0$  to a value of  $N_f=7.0 \times 10^3$  for  $S_r=0.5$ .

Figure 9 displays the predicted crack growth path showing the frictional effect ( $f=0.1-0.7$ ) for isothermal case ( $S_r=0$ ). Then, the  $\bar{l} - N$  curve is shown in Fig. 10. As the frictional coefficient  $f$  increase, the fatigue life  $N_f$  is considerably reduced and a large pitting failure is formed. For example, when the crack-face pressure is absent, a maximum depth of the pit is  $b=150 \mu m$ , the fatigue life is  $N_f=8 \times 10^3$  for  $f=0.7$ . The aspect ratio of the pit do not change very

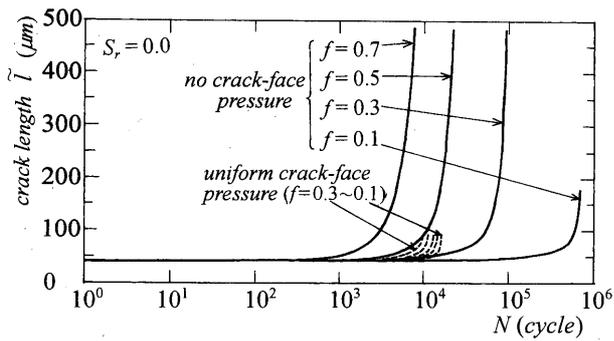


Fig. 10 Predicted crack length  $\bar{l}$  vs. cycle  $N$  showing the frictional effect for the case of  $S_r=0.0$

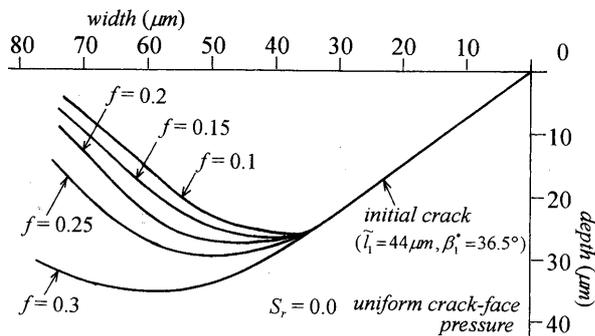


Fig. 11 Predicted crack path showing the frictional effect under the uniform crack-face pressure

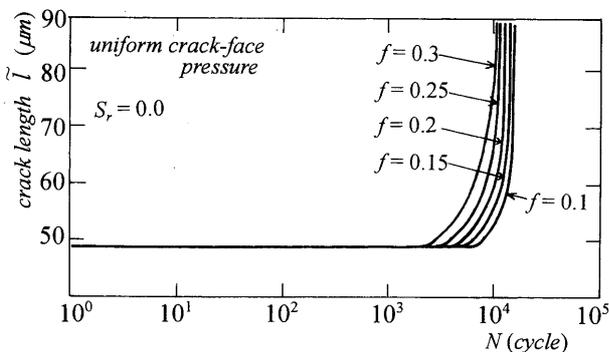


Fig. 12 Predicted crack length  $\bar{l}$  vs. cycle  $N$  showing the frictional effect under the uniform crack-face pressure

much as  $b/a=0.37 - 0.39$  for  $f=0.1 - 0.7$ . Moreover, for the case of uniform crack face pressure, the crack growth path and the  $\bar{l} - N$  curve are display in Figs. 11 and 12 respectively. As the frictional coefficient  $f$  increase, the fatigue life  $N_f$  is reduced a little from  $N_f = 1.6 \times 10^4$  ( $f=0.1$ ) to  $N_f = 1.1 \times 10^4$  ( $f=0.3$ ), and a size of the pitting failure is enlarged from  $b=26 \mu\text{m}$  ( $f=0.1$ ) to  $b=35 \mu\text{m}$  ( $f=0.3$ ), however the aspect ratio of the pit do not change as  $b/a \approx 0.65$ .

Finally, in order to clarify the thermal and frictional effects on the fatigue life, Figs. 13 and 14 are the fatigue life  $N_f$  as a function of  $S_r$  for no crack face pressure and uniform crack face pressure respective-

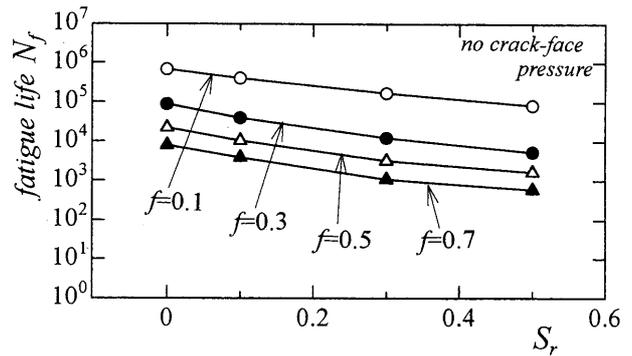


Fig. 13 Predicted fatigue life  $N_f$  as a function of  $S_r$  (thermal effect) for no crack-face pressure

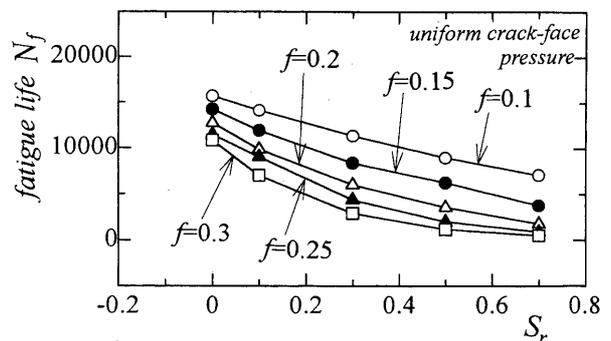


Fig. 14 Predicted fatigue life  $N_f$  as a function of  $S_r$  (thermal effect) for uniform crack-face pressure

ly. In Fig. 13, for the case of no crack face pressure, the fatigue life  $N_f$  are shown as a function of  $S_r$  for various values of frictional coefficients:  $f=0.1, 0.3, 0.5$  and  $0.7$ . The life  $N_f$  considerably decrease with an increase of  $S_r$ . For example, for the case of  $f=0.7$ , with an increase of thermal effects the fatigue life is considerably reduced from  $N_f = 8 \times 10^3$  ( $S_r=0$ ) to  $N_f = 6 \times 10^2$  ( $S_r=0.5$ ). In Fig. 14, for the case of uniform crack face pressure, the fatigue life  $N_f$  are shown as a function of  $S_r$  for various values of frictional coefficients:  $f=0.1, 0.15, 0.2, 0.25$  and  $0.3$ . Comparing with the case of no crack face pressure (Fig. 13), we can see that uniform crack face pressure gives a much greater reduction in life due to the thermal effect. For example, for the case of  $f=0.3$ , with an increase of thermal effects the fatigue life is considerably reduced from  $N_f = 1.1 \times 10^4$  ( $S_r=0$ ) to  $N_f = 5 \times 10^2$  ( $S_r=0.7$ ).

### 6. Conclusions

We analyzed the stress intensity factors for a multiple kinked crack applied hydraulic internal pressure in a half-space due to rolling contact with frictional heat. From the simulation of fatigue crack growth path by applying the maximum energy release rate criterion to each kinks in order and prediction of fatigue life by making use of the fatigue crack growth

law for a high carbon chromium bearing steel (AISI52100), the following conclusions can be made.

(1) From the numerical results of stress intensity factors for the single kinked crack model, for the case of no crack face pressure or large frictional coefficient and slide-roll ratio, as  $K_{I\max}$  is very small compare to  $\Delta K_{II}$ , the crack propagate by shearing mode. On the other hand, for the case of uniform crack face pressure,  $K_{I\max}$  become to large mixed mode propagation should be considered, and especially, for small frictional coefficient and slide-roll ratio,  $K_{I\max}$  is larger than  $\Delta K_{II}$  and the crack is apt to be kinked toward to the surface with steep angle.

(2) An increase of thermal or frictional effect enlarges the size of the pitting failure, and reduces the fatigue life. Moreover, the crack-face pressure gives a much greater reduction in life and causes a smaller pitting failure as compared to no crack-face pressure.

(3) The aspect ratio of the pitting failure is almost equal to 0.65 for uniform crack face pressure and 0.33 - 0.39 for no crack face pressure. Thus, the profile of pitting failure does not change very much by the thermal and frictional effects.

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